

ABN AMRO Funds

Société d'Investissement à Capital Variable

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg

R.C.S. Luxembourg: B 78.762

(the “Fund”)

NOTICE TO THE SHAREHOLDERS OF THE SUB-FUNDS “ABN AMRO FUNDS CANDRIAM GLOBAL CONVERTIBLES” AND “ABN AMRO FUNDS NEXGEN MULTI-ASSET” OF THE FUND

You are a shareholder of the Fund, for which ABN AMRO Investment Solutions acts as management company (the “**Management Company**”).

The board of directors of the Fund (the “**Board of Directors**”) has decided, by resolutions dated **23 March 2026** to proceed to the merger of “ABN AMRO Funds Candriam Global Convertibles” (the “**Merging Sub-Fund**”), by contribution of all of its assets and liabilities without going into liquidation into “ABN AMRO Funds NexGen Multi-Asset” (the “**Receiving Sub-Fund**”), in accordance with the investment policy of the aforementioned sub-funds of the Fund and with the provisions of Article 32 of the articles of incorporation of the Fund and article 1(20)(a) and the relevant provisions of chapter 8 of the Luxembourg law of 17 December 2010 on undertakings for collective investment (the “**Law of 2010**”), as follows:

ABN AMRO Funds Candriam Global Convertibles			ABN AMRO Funds NexGen Multi-Asset	
ISIN code	Share Class		ISIN code	Share Class
LU1406017647	Class A EUR (CAP)	<i>absorbed by</i>	LU1890809996	Class A EUR (CAP)
LU1406017720	Class I EUR (CAP)	<i>absorbed by</i>	LU1890810226	Class I EUR (CAP)
LU1406017993	Class F EUR (CAP)			
LU1670609277	Class R EUR (CAP)	<i>absorbed by</i>	LU2992059167	Class R EUR (CAP)

The merger between the Merging Sub-Fund and the Receiving Sub-Fund (the “**Merger**”) will become effective on **5 May 2026** (the “**Effective Date**”).

Considering the Fund range rationalization and the interest of shareholders in benefitting from a broader asset base and efficient ongoing management within the Receiving Sub-Fund, the Board of Directors believes that the Merger are in the best interest of the shareholders of both the Merging Sub-Fund and the Receiving Sub-Fund.

The Board of Directors has identified that the Merging Sub-Fund and the Receiving Sub-Fund have different investment objectives and policies. The Merging Sub-Fund aims at medium-term capital growth by investing predominantly in global convertible bonds, while the Receiving Sub-Fund aims at long-term capital growth through a diversified and actively managed multi-asset portfolio, within the allocation ranges described in its investment policy. Both the Merging Sub-Fund and the Receiving Sub-Fund are classified as article 8 within the meaning of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector (“**SFDR**”).

The following table compares the features of and presents the differences (in bold) between the Merging Sub-Fund and the Receiving Sub-Fund as of the date of the Merger. Unless otherwise stated in the below table, only the active classes of shares in scope of the Merger are listed for the Merging Sub-Fund and the Receiving Sub-Fund.

	Merging Sub-Fund	Receiving Sub-Fund
	ABN AMRO Funds Candriam Global Convertibles	ABN AMRO Funds NexGen Multi-Asset
Investment policy	<p>The sub-fund aims to provide medium term capital growth with a diversified and actively managed portfolio of global convertible bonds, without any specific restriction on tracking error and by selecting securities complying with Environmental, Social and Governance (“ESG”) responsibility criteria. The portfolio will be composed of issuers that are either leading in ESG best-practice or attractive due to their progression in ESG.</p> <p>The sub-fund is actively managed through an analysis of the liquidity and then a fundamental top-down approach resulting from three different committees looking at fixed income, asset allocation and economic viewpoints (i.e. the “Strategic Fixed Income Committee”, the “Asset Allocation Committee” and the “Economic Outlook Committee”) which reunite on a monthly basis.</p> <p>The sub-fund invests predominantly in convertible bonds and in synthetic convertible bonds whatever the listing markets.</p> <p>The sub-fund may also use other instruments to reach its investment objective such as, for example, money market instruments, debt instruments and derivative instruments for long and short</p>	<p>The sub-fund aims to provide long term capital growth with a diversified and actively managed portfolio of various asset classes and without any specific restriction on tracking error.</p> <p>The sub-fund is actively managed investing in bonds, equities, money market instruments through various strategies (active and passive) delegated to several investment managers or through investment in funds (including exchange traded funds).</p> <p>The sub-fund invests with no restriction on countries (including Emerging countries, but excluding mainland China equities), sectors or currencies.</p> <p>Depending on his anticipations and convictions on risks and opportunities, the portfolio manager selects on a discretionary manner, without restriction, a diversified allocation based on several asset classes, geographic areas, market capitalization, sectors and management styles (value, blend or growth on the equity side). The</p>

	<u>Merging Sub-Fund</u>	<u>Receiving Sub-Fund</u>
	ABN AMRO Funds Candriam Global Convertibles	ABN AMRO Funds NexGen Multi-Asset
	<p>exposure (such as forwards, futures, options, warrants and swaps).</p> <p>Convertibles bonds represent a minimum exposure of 55% of the net assets of the sub-fund and a maximum exposure of 110% of the net assets of the sub-fund, this 10% leverage being realized through the use of derivatives.</p> <p>The sub-fund also complies with the following investment restrictions:</p> <ul style="list-style-type: none"> • A maximum of 25% invested in ordinary debt instruments (bonds and simple EMTN), excluding the share constituted by synthetic convertible bonds, with no rating constraints or specific sensitivity to interest rates; • A maximum of 10% invested in equities. <p>The sub-fund may not invest in defaulted assets and/or Distressed Assets.</p> <p>The sub-fund may invest up to 20% in bank deposits at sight, including cash held in current accounts with a bank accessible at any time.</p> <p>The sub-fund promotes environmental and social characteristics and qualifies as an investment product in accordance with article 8(1) SFDR.</p>	<p>portfolio manager decides the allocation on each of the different asset classes and types of investments.</p> <p>The asset classes will be allocated as following:</p> <ul style="list-style-type: none"> • Equities from 0% to 80% • Debt securities and money market instruments from 0% to 80% <p>The sub-fund may invest up to 20% in bank deposits at sight, including cash held in current accounts with a bank accessible at any time.</p> <p>The sub-fund promotes environmental and social characteristics and qualifies as an investment product in accordance with article 8(1) SFDR.</p>
Reference portfolio	Thomson Reuters Global Focus Hedged Convertible Bond (EUR)	The sub-fund is actively managed without reference to a reference portfolio.
Reference currency of the Sub-Fund	EUR	EUR

	Merging Sub-Fund	Receiving Sub-Fund
	ABN AMRO Funds Candriam Global Convertibles	ABN AMRO Funds NexGen Multi-Asset
Classes of Shares	Class A EUR (CAP) (LU1406017647) Class I EUR (CAP) (LU1406017720) Class F EUR (CAP) (LU1406017993) (<i>absorbed into Class I EUR</i>) Class R EUR (CAP) (LU1670609277)	Class A EUR (CAP) (LU1890809996) Class I EUR (CAP) (LU1890810226) Class R EUR (CAP) (LU2992059167)
SRI	Class A EUR (CAP): 3 Class I EUR (CAP): 3 Class R EUR (CAP): 3 Class F EUR (CAP): 3	Class A EUR (CAP): 3 Class I EUR (CAP): 3 Class R EUR (CAP): 3
Max. Subscription Fee	Class A EUR (CAP): 2% Class I EUR (CAP): 2% Class R EUR (CAP): 2% Class F EUR (CAP): 2%	Class A EUR (CAP): 2% Class I EUR (CAP): 2% Class R EUR (CAP): 2%
Max. Redemption Fee	Class A EUR (CAP): 1% Class I EUR (CAP): 1% Class R EUR (CAP): 1% Class F EUR (CAP): 1%	Class A EUR (CAP): 1% Class I EUR (CAP): 1% Class R EUR (CAP): 1%
Max. Conversion Fee	Class A EUR (CAP): 1% Class I EUR (CAP): 1% Class R EUR (CAP): 1% Class F EUR (CAP): 1%	Class A EUR (CAP): 1% Class I EUR (CAP): 1% Class R EUR (CAP): 1%
Max. Management Fee	Class A EUR (CAP): 1.40% Class I EUR (CAP): 0.60% Class R EUR (CAP): 0.70% Class F EUR (CAP): 0.70%	Class A EUR (CAP): 0.80% Class I EUR (CAP): 0.40% Class R EUR (CAP): 0.50%
Max. Other fees	Class A EUR (CAP): 0.18% Class I EUR (CAP): 0.15% Class R EUR (CAP): 0.18% Class F EUR (CAP): 0.18%	Class A EUR (CAP): 0.18% Class I EUR (CAP): 0.18% Class R EUR (CAP): 0.18%
On-going charges figures	Class A EUR (CAP): 1.37 % Class I EUR (CAP): 0.73% Class R EUR (CAP): 0.77 % Class F EUR (CAP): 0.73%	Class A EUR (CAP): 1.04 % Class I EUR (CAP): 0.60 % Class R EUR (CAP): 0.64 %
Centralisation of orders	16:00 CET on the day preceding the NAV Valuation Day (D-1)	16:00 CET on the day preceding the NAV Valuation Day (D-1)

	<u>Merging Sub-Fund</u>	<u>Receiving Sub-Fund</u>
	ABN AMRO Funds Candriam Global Convertibles	ABN AMRO Funds NexGen Multi- Asset
Investment manager	Candriam	ABN AMRO Investment Solutions

All material features of the Receiving Sub-Fund will remain unchanged after the Effective Date and there will be no material impact of this Merger on the shareholders of the Receiving Sub-Fund. However, as in any merger operation, possible dilution in performance may arise. Furthermore, the Merger shall not affect the management of the Receiving Sub-Fund's portfolio.

Assets which will be held by the Merging Sub-Fund at the time of the Merger will comply with the investment objective and policy of the Receiving Sub-Fund; in this context, the portfolios of the Merging Sub-Fund and Receiving Sub-Fund may be rebalanced before and/or after the Merger, to ease the Merger process where appropriate.

All costs related to the above Merger, including rebalancing fees, will be borne by the Management Company.

Shareholders are recommended to seek full information in their country of origin, place of residence or domicile on the possible tax consequences associated with the Merger.

On the Effective Date, the Receiving Sub-Fund will allocate to each shareholder in the Merging Sub-Fund a total number of shares of the corresponding class, rounded to the nearest hundredth of a share. This total number of shares shall be calculated by multiplying the number of shares each shareholder holds in the Merging Sub-Fund by the exchange ratio, as described hereafter. The shareholders of the Merging Sub-Fund will therefore be able to exercise their shareholder rights in the Receiving Sub-Fund as from the Effective Date.

The exchange ratio will be calculated on the Effective Date by dividing the net asset value per share of the relevant class in the Merging Sub-Fund calculated on the Effective Date by the net asset value per share of the corresponding class in the Receiving Sub-Fund calculated on the Effective Date, based on the valuation of the underlying assets having taken place on **4 May 2026**.

The accrued income in the Merging Sub-Fund will be transferred in the Receiving Sub-Fund. All share-classes will be treated equally. Any additional costs that may arise in that process will be borne by the Management Company to preserve the initially accumulated amounts.

Subscriptions in and/or conversions into the Merging Sub-Fund will not be accepted as from **28 April 2026** at 4:00 pm (Luxembourg time). The Merger will have no impact on subscriptions, conversions and redemptions made in the Receiving Sub-Fund.

PricewaterhouseCoopers Assurance, *Société coopérative* has been appointed by the Board of Directors of the Fund as the independent auditor in charge of preparing a report validating the conditions foreseen in Article 71 (1), items a) to c) of the Law of 2010 for the purpose of this Merger.

Rights of the shareholders

The shareholders of the Merging Sub-Fund will therefore be able to exercise their shareholder rights in the Receiving Sub-Fund as from the Effective Date.

As from **27 March 2026** at 4:00 pm (Luxembourg time), shareholders of the Merging Sub-Fund who do not agree with the Merger will have the possibility to redeem or convert their shares free of charge until **27 April 2026** at 4:00 pm (Luxembourg time). Investors wishing to subscribe or convert to shares of the Merging Sub-Fund during this period will be notified of the Merger by way of a notice.

Redemption or conversion requests shall be addressed to the Fund's UCI administrator (State Street Bank International GmbH, Luxembourg Branch).

Any Merging Sub-Fund's investor who has not proceeded with the redemption or conversion of its shares of the Merging Sub-Fund by the above-mentioned deadline will have its shares of the Merging Sub-Fund converted into the corresponding shares of the Receiving Sub-Fund.

In order to facilitate the completion of the Merger, the Merging Sub-Fund will suspend the issuance, the conversion and the redemption of the shares from **28 April 2026** at 4:00 pm (Luxembourg time).

The following documents are made available free of charge to the shareholders at the registered office of the Fund and at the local distributor branches:

- the common terms of merger;
- the latest version of the prospectus of the Fund;
- the latest version of the Key Information Documents (the "**KIDs**") of the Receiving Sub-Fund;
- the latest audited financial statements of the Fund;
- the report prepared by the independent auditor appointed by the Fund to validate the conditions foreseen in Article 71 (1), items (a) to (c) of the Law of 2010 in relation to the Merger;
- the certificate related to the Merger issued by the depositary of the Fund in compliance with Article 70 of the Law of 2010.

The shareholders also have the right to obtain additional information on the said Merger upon request at the registered office of the Fund.

The shareholders of the Merging Sub-Fund should read the KID of the absorbing share categories of the Receiving Sub-Fund carefully and pay particular attention to the investment policy, the SRI level, the past performances and the charges in order to make an informed decision.

Luxembourg, 27 March 2026

The Board of Directors