

ABN AMRO Funds

Société d'Investissement à Capital Variable

Registered office: 49, avenue J.F. Kennedy L-1855 Luxembourg

R.C.S. Luxembourg: B78762

(The “**Company**”)

GENERAL NOTICE TO THE SHAREHOLDERS OF THE COMPANY

The shareholders of the Company are hereby informed of the following:

General amendments of the Company’s prospectus:

The board of directors of the Company (the “Board of Directors”) has decided to amend the Company’s prospectus (the “**Prospectus**”) with non-substantial changes for harmonization, coherence and regulatory purposes.

ESG-related amendments

The Board of Directors has decided to lighten the ESG-related content outside of the precontractual documents, simplify the ESG framework used and rename the sub-sections “Sustainable Investment Policy” into “Responsible Investment Policy”. The purpose of these modifications is to get aligned with the market practice, to offer simplification for the investors (with the deletion of the article 8+ internal categorization) and to keep the policy broader than the restrictive meaning "Sustainable" as per regulation would imply.

The Board of Directors has decided to proceed with the following amendments to the “Precontractual annexes in compliance with EU Regulation 2022/1288”:

- Change of the threshold for “Tobacco Products Retail and/or Distribution” from >50% to >5% where applicable, for alignment purposes;
- Change of the wording related to the “good governance framework” for simplification purposes for the investors, and alignment with the market practice;
- Deletion of the reference to « Government Emissions » where applicable, as they will not be used as an indicator of the environmental promotion anymore.

Amendments related to the global exposure

The Board of Directors has decided to insert the word "indicative" between the terms “maximum exposure” for clarification purposes, as the previous wording was misleading and not insisting enough on the non-binding nature of the disclosed levels of leverage.

Amendments related to the default investment limit in asset backed securities/mortgage-backed securities (ABS/MBS)

The Board of Directors has decided to amend point 15. of “Appendix 1 – Investment Restrictions” of the Prospectus, for clarification purposes, as follows (additions in bold and deletions in strikethrough):

Unless mentioned differently in the Book II of the Prospectus, Any sub-fund of the Company may not invest in more than ~~20~~5% of its net assets in asset backed securities/mortgage-backed securities (ABS/MBS) and any sub-fund of the Company whose purpose is to mainly invest in equities (except the “Profile” sub-funds) may not invest in asset backed securities/mortgage-backed securities (ABS/MBS).

Change in the minimum holding amounts for Classes X

The Board of Directors has decided to increase the minimum holding amounts for the Classes X, for subscriptions made after 1st April 2025, as follows:

Old minimum holding amount	New minimum holding amount
EUR 20,000,000	EUR 50,000,000
USD 20,000,000	USD 50,000,000
GBP 20,000,000	GBP 50,000,000
SEK 200,000,000	SEK 500,000,000

This increase will have no impact on the investors who are already subscribed in these classes, except if they make additional subscriptions in the class after they entry into force of the resolution. The increase aims to better differentiate the Classes X from the other institutional share-classes offered by the Company.

As from 27th February 2025, the shareholders of the sub-funds impacted by above mentioned change of threshold who do not approve of the latter will have the possibility to redeem or convert their shares free of charge until 28th March 2025.

The updated Prospectus, dated 1st April 2025, and related key information documents will be available free of charge at the registered office of the Company.

Luxembourg, 26th February 2025

The Board of Directors